

**EXHIBIT 1**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:

FRANCHISE GROUP, INC.,<sup>1</sup>

Reorganized Debtor.

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)  
) Chapter 11  
)  
) Case No. 24-12480 (LSS)  
)  
) (Jointly Administered)  
)  
) **Re: Docket No. 1845**  
)

**ORDER SUSTAINING REORGANIZED DEBTORS’  
FIRST (1ST) OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CLAIMS**

Upon consideration of the *Reorganized Debtors’ First (1st) Omnibus (Non-Substantive) Objection to Claims* (the “Objection”)<sup>2</sup> for entry of an order (this “Order”) disallowing and expunging certain claims and the Kelsall Declaration; and this Court having jurisdiction to consider the Objection pursuant to 28 U.S.C. §§ 157 and 1334, the Amended Standing Order, and Article IX of the Plan; and having determined that venue of these Chapter 11 Cases and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and having determined that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that the relief requested in the Objection is in the best interests of the Reorganized Debtors, the Debtors’ estates, their creditors, and other parties in interest; and it appearing that notice of the Objection was good and sufficient upon the particular circumstances and that no other

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<sup>1</sup> The last four digits of Franchise Group, Inc.’s federal tax identification number are 1876. The mailing address for Franchise Group, Inc. is 2371 Liberty Way, Virginia Beach, Virginia 23456. The term “Reorganized Debtors” includes Franchise Group, Inc. and certain reorganized debtor affiliates, a complete list of which, including the last four digits of their federal tax identification numbers and addresses, may be obtained on the website of the Reorganized Debtors’ claims and noticing agent, at <https://cases.ra.kroll.com/FRG/>. All of the motions, contested matters, and adversary proceedings that remained open as of the closing of any of the Reorganized Debtors’ cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of Franchise Group, Inc., Case No. 24-12480 (LSS).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

or further notice need be given; and upon the record herein; and after due deliberation thereon and good and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Objection is SUSTAINED, as set forth herein.
2. The Amended and Superseded Claims identified on Exhibit A to this Order are hereby disallowed and expunged.
3. The Duplicative Claims identified on Exhibit B to this Order are hereby disallowed and expunged.
4. The Reorganized Debtors' objection to each Disputed Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Disputed Claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter which involves such claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.
5. Any and all rights of the Reorganized Debtors or of the Litigation Trust to amend, supplement, or otherwise modify the Objection and to file additional objections to any and all claims filed in these Chapter 11 Cases, including, without limitation, any and all of the Disputed Claims and the Remaining Claims, shall be reserved. Any and all rights, claims, and defenses of the Reorganized Debtors or of the Litigation Trust with respect to any and all of the Disputed Claims and the Remaining Claims shall be reserved, and nothing included in or omitted from the Objection is intended or shall be deemed to impair, prejudice, waive, or otherwise affect any rights, claims, or defenses of the Reorganized Debtors or of the Litigation Trust with respect to the Disputed Claims and the Remaining Claims.

6. This Court shall retain jurisdiction over any and all affected parties with respect to any and all matters, claims or rights arising from or related to the implementation or interpretation of this Order.

**EXHIBIT A**

**Amended and Superseded Claims**

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
1	All American Association, LLC c/o Fernand L. Laudumiey, IV 1100 Poydras St. Suite 2300 New Orleans LA 70163-2300	1044	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$944,501.43 (U) \$944,501.43 (T)	1/20/2025
2	Arden Plaza Associates LLC c/o Gregory M. Finch 3400 Bradshaw Road Suite A4-A Sacramento CA 95827	1150	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) unliquidated (U) unliquidated (T)	1/21/2025
3	Arizona Mills Mall, LLC c/o Simon Property Group, Inc. 225 W. Washington St Indianapolis IN 46204	1098	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$2,152.25 (U) \$2,152.25 (T)	1/21/2025
4	Arsenal Plaza Associates, LLC c/o Lippes Mathias LLP Attn: Joann Sternheimer, Esq. 54 State Street Suite 1001 Albany NY 12207	1892	PSP Stores, LLC	\$0.00 (S) \$7,049.59 (A) \$0.00 (P) \$4,267.48 (U) \$11,317.07 (T)	1/23/2025
5	Baldwin Gardens, Inc. Attn: Joseph B. Spero, Esq 3213 West 26th Street Erie PA 16506	1216	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$58,119.48 (U) \$58,119.48 (T)	1/22/2025
6	Billy Jay McCord, B.J. McCord, DBA McCord Business Center 111 Lower Turtle Creek Rd Kerrville TX 78028	97	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$10,264.21 (P) \$0.00 (U) \$10,264.21 (T)	11/18/2024

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
	All American Association, LLC c/o Fernand L. Laudumiey, IV 1100 Poydras St. Suite 2300 New Orleans LA 70163-2300	2549	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$432,728.43 (U) \$432,728.43 (T)	2/20/2025
	Arden Plaza Associates LLC c/o Gregory M. Finch 3400 Bradshaw Road Suite A4-A Sacramento CA 95827	2341	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) unliquidated (U) unliquidated (T)	1/30/2025
	Arizona Mills Mall, LLC c/o: Simon Property Group, Inc. 225 W. Washington St Indianapolis IN 46204	2560	American Freight Outlet Stores, LLC	\$0.00 (S) \$100.00 (A) \$0.00 (P) \$17,194.75 (U) \$17,294.75 (T)	2/24/2025
	Arsenal Plaza Associates, LLC Lippes Mathias LLP, Attn: Joann Sternheimer, Esq. 54 State St. Suite 1001 Albany NY 12207	2911	PSP Stores, LLC	\$0.00 (S) \$3,649.70 (A) \$0.00 (P) \$1,058.37 (U) \$4,708.07 (T)	5/7/2025
	Baldwin Gardens, Inc. c/o Joseph B. Spero Esquire 3213 West 26th Street Erie PA 16506	2800	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$62,358.48 (U) \$62,358.48 (T)	4/23/2025
	B.J. McCord D/B/A McCord Business Center 111 Lower Turtle Creek Road Kerrville TX 78028	1207	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$26,650.00 (P) \$0.00 (U) \$26,650.00 (T)	1/21/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
7	BNG MiraclePet LLC 2425 W. Dorothy Lane Dayton OH 45439	143	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$58,542.46 (U) \$58,542.46 (T)	11/20/2024	BNG MiraclePet LLC c/o David D. Farrell, Thompson Coburn LLP One US Bank Plaza Suite 2700 505 N. Seventh Street Saint Louis MO 63101	158	PSP Distribution, LLC	\$0.00 (S) \$12,047.28 (A) \$0.00 (P) \$0.00 (U) \$12,047.28 (T)	11/21/2024
8	Boswell Avenue I, LLC c/o Barclay Damon LLP Attn: Niclas A. Ferland, Esq. 545 Long Wharf Drive 9th Floor New Haven CT 06511	1032	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$19,815.32 (U) \$19,815.32 (T)	1/20/2025	Boswell Avenue I, LLC c/o Barclay Damon LLP Attn: Niclas A. Ferland, Esq. 545 Long Wharf Drive 9th Floor New Haven CT 06511	2927	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$185,102.74 (U) \$185,102.74 (T)	5/14/2025
9	Brunswick Plaza, LLC c/o Lippes Mathias LLP Attn: Joann Sternheimer, Esq. 54 State St. Suite 1001 Albany NY 12207	1856	PSP Stores, LLC	\$0.00 (S) \$213.43 (A) \$0.00 (P) \$992.18 (U) \$1,205.61 (T)	1/23/2025	Brunswick Plaza, LLC Lippes Mathias LLP c/o Joann Sternheimer, Esq. 54 State St. Suite 1001 Albany NY 12207	2326	PSP Stores, LLC	\$0.00 (S) \$213.43 (A) \$0.00 (P) \$992.18 (U) \$1,205.61 (T)	1/30/2025
10	Buddy Mac Holding, LLC and Affiliates Cliff Towns, Esq. 3524 Dartmouth Ave Dallas TX 75205	1831	Buddy's Franchising and Licensing LLC	\$0.00 (S) unliquidated (A) \$0.00 (P) unliquidated (U) unliquidated (T)	1/23/2025	Buddy Mac Holdings, LLC and affiliates Cliff Towns, Esq. 3524 Dartmouth Ave. Dallas TX 75205	3009	Buddy's Franchising and Licensing LLC	\$0.00 (S) unliquidated (A) \$0.00 (P) \$38,317,445.50 (U) unliquidated (T)	7/3/2025
11	Buddy Mac Holding, LLC and Affiliates Cliff Towns, Esq. 3524 Dartmouth Ave Dallas TX 75205	1978	Buddy's Newco, LLC	\$0.00 (S) unliquidated (A) \$0.00 (P) unliquidated (U) unliquidated (T)	1/23/2025	Buddy Mac Holdings, LLC and affiliates Cliff Towns, Esq. 3524 Dartmouth Ave Dallas TX 75205	3010	Buddy's Newco, LLC	\$0.00 (S) unliquidated (A) \$0.00 (P) \$38,317,445.50 (U) unliquidated (T)	7/3/2025
12	Charter Communications Attn: Kyla M Lehman 1600 Dublin Rd Columbus OH 43215	729	American Freight Franchising, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,594.74 (U) \$1,594.74 (T)	1/13/2025	Charter Communications Attn: Kyla M Lehman 1600 Dublin Rd Columbus OH 43215	730	American Freight Franchising, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,594.74 (U) \$1,594.74 (T)	1/13/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
13	City of Fort Worth 100 Fort Worth Trail Fort Worth TX 76102	362	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$153.83 (U) <del>\$153.83 (T)</del>	12/4/2024	City of Fort Worth Attn: Stephen A. Cumbie 100 Fort Worth Trail Fort Worth TX 76102	400	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$153.83 (U) <del>\$153.83 (T)</del>	12/9/2024
14	City of Tempe - Alarm Unit c/o Tempe City Attorney Attn: Eric Anderson, Esq. 21 E Sixth Street #201 Tempe AZ 85281	618	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$250.00 (U) \$250.00 (T)	12/27/2024	City of Tempe - Alarm Unit c/o Tempe City Attorney Eric Anderson, Esq. 21 E Sixth Street #201 Tempe AZ 85281	2566	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$250.00 (U) \$250.00 (T)	2/24/2025
15	City of Tempe - Alarm Unit Eric Anderson, Esq. c/o Tempe City Attorney 21 E Sixth Street #201 Tempe AZ 85281	2225	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$550.00 (U) \$550.00 (T)	1/24/2025	City of Tempe - Alarm Unit c/o Tempe City Attorney Eric Anderson, Esq. 21 E Sixth Street #201 Tempe AZ 85281	2566	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$250.00 (U) \$250.00 (T)	2/24/2025
16	Cleaer Evaluations, LLC 15899 Hwy 105 W Montgomery TX 77356	948	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$59,200.00 (U) \$59,200.00 (T)	1/17/2025	Clear Evaluations, LLC 15899 Hwy 105 W Montgomery TX 77356	946	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$59,200.00 (U) \$59,200.00 (T)	1/17/2025
17	Commerce #9602 LLC f/k/a Commerce Limited Partnership #9602 Reed Smith LLP Attn: Jason D. Angelo, Esq. Cameron A. Capp, Esq. 1201 N. Market Street Suite 1500 Wilmington DE 19801	2165	Vitamin Shoppe Industries LLC	\$0.00 (S) \$10,101.67 (A) \$0.00 (P) \$57,009.08 (U) \$67,110.75 (T)	1/23/2025	Commerce #9602 LLC f/k/a Commerce Limited Partnership #9602 Reed Smith LLP Attn: Jason D. Angelo, Esq. Cameron A. Capp, Esq. 1201 N. Market Street Suite 1500 Wilmington DE 19801	2885	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$91,369.09 (U) \$91,369.09 (T)	5/2/2025
18	Connectria, LLC Mehdi Benlaala 909 Locust Street Suite 301 Des Moines IA 50309	672	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$43,431.33 (U) \$43,431.33 (T)	1/9/2025	Connectria, LLC Mehdi Benlaala 909 Locust Street Suite 301 Des Moines IA 50309	3006	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$213,791.96 (U) \$213,791.96 (T)	7/3/2025



**CLAIMS TO BE DISALLOWED AND EXPUNGED**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
19	Costco-Innovel Properties, LLC (Tucker, GA lease) c/o Bush Kornfeld LLP Attn: Aimee S. Willig 601 Union St Suite 5000 Seattle WA 98101	785	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$687,626.69 (U) \$687,626.69 (T)	1/14/2025
20	CPEG Malta, L.L.C. c/o Lippes Mathias LLP Attn: Joann Sternheimer, Esq. 54 State St. Suite 1001 Albany NY 12207	1855	PSP Stores, LLC	\$0.00 (S) \$14,530.43 (A) \$0.00 (P) \$5,262.51 (U) \$19,792.94 (T)	1/23/2025
21	CRG Financial LLC as Transferee of Van Ness Plastic Molding Co., Inc. Db a Van Ness Pet Products Attn: Robert Axenrod 84 Herbert Ave. Building B Suite 202 Closter NJ 07624	29	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$58,301.40 (U) \$58,301.40 (T)	11/12/2024
22	CRG Financial LLC as Transferee of Van Ness Plastic Molding Co., Inc. Db a Van Ness Pet Products Attn: Robert Axenrod 84 Herbert Ave. Building B Suite 202 Closter NJ 07624	29	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$58,301.40 (U) \$58,301.40 (T)	11/12/2024
23	Docusign Inc 221 Main St. Suite 1550 San Francisco CA 94105	445	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$8,385.00 (U) \$8,385.00 (T)	12/12/2024

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
	Costco-Innovel Properties, LLC (Tucker, GA lease) c/o Bush Kornfeld LLP Attn: Aimee S. Willig 601 Union St Suite 5000 Seattle WA 98101	2978	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$687,626.69 (U) \$687,626.69 (T)	6/20/2025
	CPEG Malta, L.L.C. Lippes Mathias LLP, Attn: Joann Sternheimer, Esq. 54 State St. Suite 1001 Albany NY 12207	2912	PSP Stores, LLC	\$0.00 (S) \$7,137.13 (A) \$0.00 (P) \$1,411.83 (U) \$8,548.96 (T)	5/7/2025
	CRG Financial LLC as Transferee of Van Ness Plastic Molding Co., Inc. Db a Van Ness Pet Products Attn: Robert Axenrod 84 Herbert Ave. Building B Suite 202 Closter NJ 07624	1759	PSP Distribution, LLC	\$0.00 (S) \$58,301.40 (A) \$0.00 (P) \$0.00 (U) \$58,301.40 (T)	1/23/2025
	CRG Financial LLC as Transferee of Van Ness Plastic Molding Co., Inc. Db a Van Ness Pet Products Attn: Robert Axenrod 84 Herbert Ave. Building B Suite 202 Closter NJ 07624	1812	Pet Supplies "Plus", LLC	\$0.00 (S) \$58,301.40 (A) \$0.00 (P) \$0.00 (U) \$58,301.40 (T)	1/23/2025
	Docusign, Inc 221 Main St. Suite 1550 San Francisco CA 94105	2799	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$574.32 (U) \$574.32 (T)	4/22/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
24	Doyle, Tamara A Available upon request	525	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	12/19/2024	Doyle, Tamara Alicia Available upon request	1712	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	1/23/2025
25	Everon, LLC 4221 W. John Carpenter Fwy Irving TX 75063	824	Pet Supplies "Plus", LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$19,315.09 (U) \$19,315.09 (T)	1/15/2025	Everon, LLC 4221 W John Carpenter Fwy Irving TX 75063	2734	PSP Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$20,718.71 (U) \$20,718.71 (T)	3/31/2025
26	FranNet 6844 Bardstown Rd. #645 Louisville KY 40291	782	Buddy's Franchising and Licensing LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$10,000.00 (U) \$10,000.00 (T)	1/14/2025	FranNet 6844 Bardstown Rd. #645 Louisville KY 40291	837	Buddy's Franchising and Licensing LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$10,000.00 (U) \$10,000.00 (T)	1/15/2025
27	Harmon Meadow Suites LLC 199 Lee Avenue Suite 201 Brooklyn NY 11211	1358	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$767,669.21 (U) \$767,669.21 (T)	1/22/2025	Harmon Meadow Suites LLC c/o Rubin LLC 11 Broadway Suite 715 New York NY 10004	2646	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,488,015.95 (U) \$1,488,015.95 (T)	3/13/2025
28	Howington, Shelly Faye Available upon request	551	Franchise Group, Inc.	\$0.00 (S) \$18,000,000.00 (A) \$0.00 (P) \$0.00 (U) \$18,000,000.00 (T)	12/21/2024	Howington, Shelly Faye Available upon request	1757	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$11,000,000.00 (U) \$11,000,000.00 (T)	1/23/2025
29	IH 35 Loop 340 Tenancy-in-Common c/o Timothy Mitchell 4422 Ridgeside Drive Dallas TX 75244	1417	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$296,852.31 (U) \$296,852.31 (T)	1/22/2025	IH 35 Loop 340 Tenancy-in-Common Rashti and Mitchell c/o Timothy Mitchell 4422 Ridgeside Drive Dallas TX 75244	2750	American Freight, LLC	\$0.00 (S) \$2,700.13 (A) \$0.00 (P) \$312,184.72 (U) \$314,884.85 (T)	4/3/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
30	Jordison, Michael D Available upon request	1049	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$130,000.00 (U) \$130,000.00 (T)	1/20/2025	Jordison, Michael D. Available upon request	2748	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$130,000.00 (P) \$0.00 (U) \$130,000.00 (T)	4/2/2025
31	Juliano, Sissel Attn: Jack Small 1650 Market Street Suite 1200 Philadelphia PA 19102	1295	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$191,000.00 (U) \$191,000.00 (T)	1/22/2025	Juliano, Sissel Attn: Jack Small 1650 Market Street Suite 1200 Philadelphia PA 19102	1483	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$191,100.00 (U) \$191,100.00 (T)	1/23/2025
32	Keyspan Gas East Corporation DBA National Grid 300 Erie Boulevard West Syracuse NY 13202	1501	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,464.19 (U) \$1,464.19 (T)	1/23/2025	Keyspan Gas East Corporation DBA National Grid 300 Erie Boulevard West Syracuse NY 13202	2215	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$2,505.11 (U) \$2,505.11 (T)	1/27/2025
33	KLDiscovery Ontrack, LLC 9023 Columbine Road Eden Prairie MN 55347	664	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$7,900.69 (U) \$7,900.69 (T)	1/8/2025	KLDiscovery Ontrack, LLC 9023 Columbine Road Eden Prairie MN 55347	2398	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$6,901.26 (U) \$6,901.26 (T)	2/5/2025
34	Lee Harrison Limited Partnership c/o A.J. Dwoskin & Associates, Inc. 3201 Jermantown Road Suite 700 Fairfax VA 22030-2879	1896	PSP Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$776,426.23 (U) \$776,426.23 (T)	1/23/2025	Lee Harrison Limited Partnership c/o A.J. Dwoskin & Associates, Inc. 3201 Jermantown Road Suite 700 Fairfax VA 22030-2879	2077	PSP Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$776,426.23 (U) \$776,426.23 (T)	1/23/2025
35	Louisiana Department of Revenue Bankruptcy Section P O Box 66658 Attn: Amy Prather Baton Rouge LA 70896	647	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$4,441.77 (P) \$87.25 (U) \$4,529.02 (T)	1/8/2025	Louisiana Department of Revenue c/o Bankruptcy Section P.O. Box 66658 Baton Rouge LA 70896	2535	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$117.11 (P) \$87.25 (U) \$204.36 (T)	2/19/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
36	Manhattan Associates Inc Attn: Legal Dept. 2300 Windy Ridge Parkway 10th Fl. Atlanta GA 30339	592	PSP Distribution, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$64,340.00 (U) \$64,340.00 (T)	12/27/2024	Manhattan Associates Inc 2300 Windy Ridge Parkway 10th Fl. Atlanta GA 30339	2725	PSP Distribution, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$136,099.75 (U) \$136,099.75 (T)	3/28/2025
37	MEL Indiana, LLC Attn: Michael Busenkell, Esq. 1201 N. Orange Street Suite 300 Wilmington DE 19801	348	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$56,881.85 (U) \$56,881.85 (T)	12/3/2024	MEL Indiana, LLC Gellert Seitz Busenkell & Brown, LLC Michael Busenkell, Esq. 1201 N. Orange Street Suite 300 Wilmington DE 19801	2819	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$323,844.97 (U) \$323,844.97 (T)	4/24/2025
38	MEL Indiana, LLC Michael Busenkell, Esq. 1201 N.Orange Street Suite 300 Wilmington DE 19801	696	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$282,915.35 (U) \$282,915.35 (T)	1/10/2025	MEL Indiana, LLC Gellert Seitz Busenkell & Brown, LLC Michael Busenkell, Esq. 1201 N. Orange Street Suite 300 Wilmington DE 19801	2819	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$323,844.97 (U) \$323,844.97 (T)	4/24/2025
39	Mississippi Power Company 2992 W Beach Blvd - Bin 1087A Gulfport MS 39501	402	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,522.92 (U) \$1,522.92 (T)	12/9/2024	Mississippi Power Company 2992 W Beach Blvd - Bin 1087A Gulfport MS 39501	403	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,446.12 (U) \$1,446.12 (T)	12/9/2024
40	Missouri Department of Revenue PO Box 475 Jefferson City MO 65105	339	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$127.65 (P) \$422.34 (U) \$549.99 (T)	12/3/2024	Missouri Department Of Revenue PO Box 475 Jefferson City MO 65105	495	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$318.63 (U) \$318.63 (T)	12/17/2024
41	Montgomery County Linebarger Goggan Blair & Sampson, LLP PO Box 3064 Houston TX 77253-3064	285	PSP Stores, LLC	\$19,651.07 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$19,651.07 (T)	11/27/2024	Montgomery County Linebarger Goggan Blair & Sampson LLP c/o Tara L. Grundemeier PO Box 3064 Houston TX 77253-3064	2628	PSP Stores, LLC	\$15,127.26 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$15,127.26 (T)	3/12/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
42	New York State Department of Labor 1220 Washington Ave State Campus Bldg 12-RM 256 Albany NY 12226	2255	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$1,964.28 (P) \$0.00 (U) \$1,964.28 (T)	1/27/2025	New York State Department Of Labor 1220 Washington Ave Bldg 12-RM 256 Albany NY 12226	2715	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$1,009.19 (P) \$0.00 (U) \$1,009.19 (T)	3/26/2025
43	New York State Dept. of Tax & Finance Bankruptcy Section P.O. Box 5300 Albany NY 12205-0300	187	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$9,100.58 (P) \$4,397.59 (U) \$13,498.17 (T)	11/22/2024	New York State Dept. of Tax & Finance Bankruptcy Bankruptcy Section PO Box 5300 Albany NY 12205-0300	2571	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$14,464.11 (P) \$4,397.59 (U) \$18,861.70 (T)	2/25/2025
44	Niagara Mohawk Power Corporation DBA National Grid 300 Erie Boulevard West Syracuse NY 13202	1488	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$2,469.31 (U) \$2,469.31 (T)	1/23/2025	Niagara Mohawk Power Corporation DBA National Grid 300 Erie Boulevard West Syracuse NY 13202	2371	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$3,753.69 (U) \$3,753.69 (T)	2/3/2025
45	Niagara Mohawk Power Corporation DBA National Grid National Grid 300 Erie Boulevard West Syracuse NY 13202	1474	PSP Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$12,309.11 (U) \$12,309.11 (T)	1/23/2025	Niagara Mohawk Power Corporation DBA National Grid 300 Erie Boulevard West Syracuse NY 13202	2366	PSP Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$15,812.78 (U) \$15,812.78 (T)	2/3/2025
46	NNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando FL 32801	1134	Franchise Group, Inc.	\$0.00 (S) \$13,621.70 (A) \$0.00 (P) \$193,196.56 (U) \$206,818.26 (T)	1/21/2025	NNN REIT, LP Attn: David Byrnes, Jr. 450 S. Orange Avenue Suite 900 Orlando FL 32801	2570	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$120,516.79 (P) \$193,196.56 (U) \$313,713.35 (T)	2/25/2025
47	NNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando FL 32801	1100	Franchise Group, Inc.	\$0.00 (S) \$17,793.15 (A) \$0.00 (P) \$229,073.56 (U) \$246,866.71 (T)	1/21/2025	NNN REIT, LP Attn: David Byrnes 450 S. Orange Avenue Suite 900 Orlando FL 32801	2648	Franchise Group, Inc.	\$229,073.56 (S) \$18,669.15 (A) \$0.00 (P) \$0.00 (U) \$247,742.71 (T)	3/13/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
48	NNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando FL 32801	1111	Franchise Group, Inc.	\$0.00 (S) \$37,213.22 (A) \$0.00 (P) \$288,385.26 (U) \$325,598.48 (T)	1/21/2025	NNN REIT, LP Attn: David Byrnes 450 S. Orange Avenue Suite 900 Orlando FL 32801	2651	Franchise Group, Inc.	\$288,385.26 (S) \$39,248.04 (A) \$0.00 (P) \$0.00 (U) \$327,633.30 (T)	3/13/2025
49	NNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando FL 32801	1113	Franchise Group, Inc.	\$0.00 (S) \$5,109.49 (A) \$0.00 (P) \$109,716.81 (U) \$114,826.30 (T)	1/21/2025	NNN REIT, LP Attn: David Byrnes 450 S. Orange Avenue Suite 900 Orlando FL 32801	2649	Franchise Group, Inc.	\$109,716.81 (S) \$6,016.99 (A) \$0.00 (P) \$0.00 (U) \$115,733.80 (T)	3/13/2025
50	NNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando FL 32801	1114	Franchise Group, Inc.	\$0.00 (S) \$4,299.36 (A) \$0.00 (P) \$100,152.12 (U) \$104,451.48 (T)	1/21/2025	NNN REIT, LP c/o David Byrnes 450 S. Orange Avenue Suite 900 Orlando FL 32801	2647	Franchise Group, Inc.	\$100,152.12 (S) \$38,042.36 (A) \$0.00 (P) \$0.00 (U) \$138,194.48 (T)	3/13/2025
51	NNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando FL 32801	1092	Franchise Group, Inc.	\$0.00 (S) \$53,280.50 (A) \$0.00 (P) \$476,679.37 (U) \$529,959.87 (T)	1/21/2025	NNN REIT, LP Attn: David Byrnes 450 S. Orange Avenue Suite 900 Orlando FL 32801	2657	Franchise Group, Inc.	\$0.00 (S) \$57,709.50 (A) \$0.00 (P) \$476,679.37 (U) \$534,388.87 (T)	3/14/2025
52	NNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando FL 32801	1095	Franchise Group, Inc.	\$0.00 (S) \$32,450.81 (A) \$0.00 (P) \$385,579.57 (U) \$418,030.38 (T)	1/21/2025	NNN REIT, LP Attn: David Byrnes 450 S. Orange Avenue Suite 900 Orlando FL 32801	2659	Franchise Group, Inc.	\$0.00 (S) \$38,725.81 (A) \$0.00 (P) \$385,579.57 (U) \$424,305.38 (T)	3/14/2025
53	NNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando FL 32801	1227	Franchise Group, Inc.	\$0.00 (S) \$40,398.82 (A) \$0.00 (P) \$311,268.41 (U) \$351,667.23 (T)	1/22/2025	NNN REIT, LP Attn: David Byrnes 450 S. Orange Avenue Suite 900 Orlando FL 32801	2652	Franchise Group, Inc.	\$311,268.41 (S) \$240,788.35 (A) \$0.00 (P) \$0.00 (U) \$552,056.76 (T)	3/13/2025
54	NNN REIT, LP 450 S. Orange Avenue Suite 900 Orlando FL 32801	1076	Franchise Group, Inc.	\$0.00 (S) \$21,324.38 (A) \$0.00 (P) \$263,080.58 (U) \$284,404.96 (T)	1/21/2025	NNN REIT, LP Attn: David Byrnes 450 S. Orange Avenue Suite 900 Orlando FL 32801	2650	Franchise Group, Inc.	\$263,080.58 (S) \$22,154.50 (A) \$0.00 (P) \$0.00 (U) \$285,235.08 (T)	3/13/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
55	Northern McFadden Limited Partnership Best Best & Krieger LLP Attn: Dustin Nirschl 3390 University Ave. 5th Floor Riverside CA 92501	1985	American Freight Outlet Stores, LLC	\$2,382.34 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$2,382.34 (T)	1/23/2025	Northern McFadden Limited Partnership Dustin Nirschl 3390 University Ave. 5th Floor Riverside CA 92501	2502	American Freight Outlet Stores, LLC	\$150,000.00 (S) \$0.00 (A) \$0.00 (P) \$1,739,220.00 (U) \$1,889,220.00 (T)	2/14/2025
56	Ontario Refrigeration Service, Inc. 635 S. Mountain Ave. Ontario CA 91762	938	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$2,463.00 (U) \$2,463.00 (T)	1/16/2025	Ontario Refrigeration Service, Inc. 635 S Mountain Ave. Ontario CA 91762	961	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$8,597.00 (U) \$8,597.00 (T)	1/17/2025
57	Orkin, LLC 2170 Piedmont Road NE Attn: Ryan Williams Atlanta GA 30324	638	Buddy's Newco, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$2,610.29 (U) \$2,610.29 (T)	1/7/2025	Orkin, LLC 2170 Piedmont Rd NE Atlanta GA 30324	651	Buddy's Newco, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$5,600.69 (U) \$5,600.69 (T)	1/8/2025
58	Peters, Kenneth R Available upon request	742	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$105,000.00 (P) \$0.00 (U) \$105,000.00 (T)	1/13/2025	Peters, Kenneth R. Available upon request	2747	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$105,000.00 (P) \$0.00 (U) \$105,000.00 (T)	4/2/2025
59	Pierce County Finance Department Attn: Jason Thiessen 950 Fawcett Ave Suite 100 Tacoma WA 98402	214	American Freight Outlet Stores, LLC	\$42,656.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$42,656.00 (T)	11/25/2024	Pierce County Finance Department Attn: Jason Thiessen 950 Fawcett Ave Suite 100 Tacoma WA 98402	2442	American Freight Outlet Stores, LLC	\$498.48 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$498.48 (T)	2/7/2025
60	Pierce County Finance Department Attn: Jason Thiessen 950 Fawcett Ave Suite 100 Tacoma WA 98402	215	Vitamin Shoppe Industries LLC	\$852.50 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$852.50 (T)	11/25/2024	Pierce County Finance Department Attn: Jason Thiessen 950 Fawcett Ave Suite 100 Tacoma WA 98402	2445	Vitamin Shoppe Industries LLC	\$549.51 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$549.51 (T)	2/7/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
61	Pierce County Finance Department Attn: Jason Thiessen 950 Fawcett Ave Suite 100 Tacoma WA 98402	216	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$93,439.00 (U) \$93,439.00 (T)	11/25/2024	Pierce County Finance Department Attn: Jason Thiessen 950 Fawcett Ave Suite 100 Tacoma WA 98402	2446	Vitamin Shoppe Industries LLC	\$961.72 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$961.72 (T)	2/7/2025
62	Pierce County Finance Department Attn: Jason Thiessen 950 Fawcett Ave Suite 100 Tacoma WA 98402	209	Vitamin Shoppe Industries LLC	\$791.71 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$791.71 (T)	11/25/2024	Pierce County Finance Department Attn: Jason Thiessen 950 Fawcett Ave Suite 100 Tacoma WA 98402	2441	Vitamin Shoppe Industries LLC	\$759.07 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$759.07 (T)	2/7/2025
63	Pinchback, Barbra Available upon request	959	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$8,500.00 (P) \$0.00 (U) \$8,500.00 (T)	1/16/2025	Pinchback, Barbra Available upon request	1000	Franchise Group, Inc.	\$20,000.00 (S) \$0.00 (A) \$8,500.00 (P) \$2,500.00 (U) \$31,000.00 (T)	1/17/2025
64	RetailNext, Inc. 307 Orchard City Cr #100 Campbell CA 95008	2492	American Freight, LLC	\$0.00 (S) \$11,748.08 (A) \$0.00 (P) \$0.00 (U) \$11,748.08 (T)	2/13/2025	RetailNext, Inc. 307 Orchard City Cr. #100 Campbell CA 95008	2806	American Freight, LLC	\$0.00 (S) \$19,129.84 (A) \$0.00 (P) \$0.00 (U) \$19,129.84 (T)	4/23/2025
65	Sayville Plaza Development LLC c/o Shipman & Goodwin LLP Eric S. Goldstein One Constitution Plaza Hartford CT 06103	711	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$826.50 (U) \$826.50 (T)	12/27/2024	Sayville Plaza Development LLC c/o Shipman & Goodwin LLP Eric S. Goldstein One Constitution Plaza Hartford CT 06103	591	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$826.50 (U) \$826.50 (T)	12/27/2024
66	Stax Investments LLC 24 CR 912 Brookland AR 72417	548	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,515,417.30 (U) \$1,515,417.30 (T)	12/20/2024	Stax Investment LLC Greenberg Traurig, LLP c/o John D. Elrod 3333 Piedmont Road NE Suite 2500 Atlanta GA 30305	1485	Vitamin Shoppe Franchising, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$3,353,233.47 (U) \$3,353,233.47 (T)	1/23/2025



**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
67	Susan D. Jones, Tax Collector, Tuscaloosa County, AL 714 Greensboro Ave. Room 124 Tuscaloosa AL 35401	2875	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$480.51 (U) \$480.51 (T)	5/1/2025	Susan D. Jones, Tax Collector, Tuscaloosa County, AL 714 Greensboro Ave. Room 124 Tuscaloosa AL 35401	2890	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$480.51 (P) \$0.00 (U) \$480.51 (T)	5/2/2025
68	Taxing Districts Collected by Potter County Perdue, Brandon, Fielder, Collins & Mott, L.L.P. Alysia Córdova P.O. Box 9132 Amarillo TX 79105	2	American Freight Outlet Stores, LLC	\$40,725.91 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$40,725.91 (T)	11/4/2024	Taxing Districts Collected by Potter County Perdue, Brandon, Fielder, Collins & Mott, L.L.P. Alysia Córdova P.O. Box 9132 Amarillo TX 79105	3	American Freight Outlet Stores, LLC	\$40,725.91 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$40,725.91 (T)	11/5/2024
69	Texas Workforce Commission Office of Attorney General Bankruptcy and Collections PO Box 12548 MC-008 Austin TX 78711	372	American Freight, LLC	\$729,265.25 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$729,265.25 (T)	12/5/2024	Texas Workforce Commission Office of Attorney General Bankruptcy and Collections PO Box 12548 MC-008 Austin TX 78711	2481	American Freight, LLC	\$740,216.32 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$740,216.32 (T)	2/12/2025
70	The CIT Group/Commercial Services, Inc. Attn: Legal- Robert Franklin 201 S. Tryon St. 7th Floor Charlotte NC 28202	718	Buddy's Newco, LLC	\$0.00 (S) \$649,327.95 (A) \$4,061,864.40 (P) \$0.00 (U) \$4,711,192.35 (T)	1/13/2025	The CIT Group/Commercial Services, Inc. Attn: Legal-Robert Franklin 201 S. Tryon St. 7th Floor Charlotte NC 28277	827	Buddy's Newco, LLC	\$0.00 (S) \$649,327.95 (A) \$0.00 (P) \$4,061,864.40 (U) \$4,711,192.35 (T)	1/15/2025
71	The CIT Group/Commercial Services, Inc. Attn: Legal-Robert Franklin 201 S. Tryon St. 7th Floor Charlotte NC 28202	719	American Freight, LLC	\$0.00 (S) \$649,327.95 (A) \$0.00 (P) \$4,061,864.40 (U) \$4,711,192.35 (T)	1/13/2025	The CIT Group/Commercial Services, Inc. Attn: Legal-Robert Franklin 201 S. Tryon St. 7th Floor Charlotte NC 28202	828	American Freight, LLC	\$0.00 (S) \$649,327.95 (A) \$0.00 (P) \$4,061,864.28 (U) \$4,711,192.23 (T)	1/15/2025
72	Tomorrow's Nutrition 1601 Utica Ave S Suite 109 Minneapolis MN 55416	1124	Vitamin Shoppe Industries LLC	\$0.00 (S) \$1,647.23 (A) \$0.00 (P) \$0.00 (U) \$1,647.23 (T)	1/21/2025	Tomorrow's Nutrition 1601 Utica Ave S Suite 109 Minneapolis MN 55416	1347	Vitamin Shoppe Procurement Services, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,647.23 (U) \$1,647.23 (T)	1/22/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
73	United Parcel Service, Inc. Faegre Drinker Biddle & Reath LLP Attn: Roger Maldonado 200 Wells Fargo Center 90 South 7th St. Minneapolis MN 55402	1289	American Freight, LLC	\$0.00 (S) \$57,579.26 (A) \$0.00 (P) \$59,387.65 (U) \$116,966.91 (T)	1/22/2025	United Parcel Service, Inc. Faegre Drinker Biddle & Reath LLP Attn: Roger Maldonado 200 Wells Fargo Center 90 South 7th St. Minneapolis MN 55402	3022	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$59,387.65 (U) \$59,387.65 (T)	7/16/2025
74	Vestis Service, LLC fka ARAMARK Uniform & Career Apparel, LLC c/o Devin G. Bray P.O. Box 1617 Boise ID 83701-1617	796	PSP Stores, LLC	\$0.00 (S) \$176,583.36 (A) \$0.00 (P) \$122,005.12 (U) \$298,588.48 (T)	1/14/2025	Vestis Services, LLC fka ARAMARK Uniform & Career Apparel, LLC c/o Devin G. Bray Hawley Troxell Ennis & Hawley LLP P.O. Box 1617 Boise ID 83701-1617	2695	PSP Stores, LLC	\$0.00 (S) \$144,712.64 (A) \$0.00 (P) \$756,215.21 (U) \$900,927.85 (T)	3/19/2025
75	Vestis Services, LLC fka ARAMARK Uniform & Career Apparel, LLC c/o Devin G. Bray P.O. Box 1617 Boise Idaho 83701-1617	797	WNW Stores, LLC	\$0.00 (S) \$6,800.22 (A) \$0.00 (P) \$3,665.50 (U) \$10,465.72 (T)	1/14/2025	Vestis Service, LLC fka ARAMARK Uniform & Career Apparel, LLC c/o Devin G. Bray Hawley Troxell Ennis & Hawley LLP P.O. Box 1617 Boise ID 83701-1617	2694	WNW Stores, LLC	\$0.00 (S) \$5,096.61 (A) \$0.00 (P) \$18,298.13 (U) \$23,394.74 (T)	3/19/2025
76	Vital Amine, Inc. c/o Procopio, Cory, Hargreaves & Savitch LLP Attn: William A. Smelko 525 B Street Suite 2200 San Diego CA 92101	793	Franchise Group, Inc.	\$0.00 (S) \$8,910.00 (A) \$0.00 (P) \$67,235.14 (U) \$76,145.14 (T)	1/14/2025	Vital Amine, Inc. c/o Procopio, Cory, Hargreaves & Savitch LLP Attn: William A. Smelko 525 B Street Suite 2200 San Diego CA 92101	1842	Franchise Group, Inc.	\$0.00 (S) \$8,910.00 (A) \$0.00 (P) \$91,293.02 (U) \$100,203.02 (T)	1/23/2025
77	Vital Amine, Inc. c/o Procopio, Cory, Hargreaves & Savitch LLP Attn: William A. Smelko 525 B Street Suite 2200 San Diego CA 92101	792	Vitamin Shoppe Procurement Services, LLC	\$0.00 (S) \$8,910.00 (A) \$0.00 (P) \$67,235.14 (U) \$76,145.14 (T)	1/14/2025	Vital Amine, Inc. c/o Procopio, Cory, Hargreaves & Savitch LLP Attn: William A. Smelko 525 B Street Suite 2200 San Diego CA 92101	1693	Vitamin Shoppe Procurement Services, LLC	\$0.00 (S) \$8,910.00 (A) \$0.00 (P) \$91,293.02 (U) \$100,203.02 (T)	1/23/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
78	WA Department of Revenue 2101 4th Ave. Suite 1400 Seattle WA 98121	2580	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$2,876.16 (P) \$143.81 (U) \$3,019.97 (T)	2/26/2025

79	Warner Robins Perlmix, LLC Rountree Leitman Klein & Geer, LLC Hal Leitman 2987 Clairmont Rd. Suite 350 Atlanta GA 30329	230	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$35,195.64 (U) \$35,195.64 (T)	11/26/2024
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**Total** **\$37,769,208.78**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
	WA Department of Revenue 2101 4th Ave. Suite 1400 Seattle WA 98121	2807	American Freight Management Company, LLC	\$0.00 (S) \$0.00 (A) \$4,414.57 (P) \$220.73 (U) \$4,635.30 (T)	4/23/2025

	Warner Robins Perlmix, LLC Rountree Leitman Klein & Geer, LLC Hal Leitman 2987 Clairmont Rd. Suite 350 Atlanta GA 30329	656	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$177,545.54 (U) \$177,545.54 (T)	1/9/2025
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**\$113,278,610.07**

**EXHIBIT B**

**Duplicative Claims**

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
1	Baker, Kim Available upon request	813	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	1/14/2025	Baker, Kim Available upon request	815	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	1/14/2025
2	Boyd, Eddie Available upon request	574	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$620.00 (U) \$620.00 (T)	12/27/2024	Boyd, Eddie Available upon request	1770	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$620.00 (U) \$620.00 (T)	1/23/2025
3	Brown, James J Available upon request	2038	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) unliquidated (U) unliquidated (T)	1/23/2025	Brown, James John Available upon request	1929	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) unliquidated (U) unliquidated (T)	1/23/2025
4	Clark County Treasurer's Office POB 5000 Vancouver WA 98666	2816	Franchise Group, Inc.	\$74,651.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$74,651.00 (T)	4/14/2025	Clark County Treasurer's Office POB 5000 Vancouver WA 98666	2818	Franchise Group, Inc.	\$74,651.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$74,651.00 (T)	4/15/2025
5	Gregory Realty, GP c/o Marathom Management, LLC Hulet T. Gregory, President P.O. Box 382366 Germantown TN 38183	2281	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$227,069.40 (U) \$227,069.40 (T)	1/28/2025	Gregory Realty, GP c/o Marathom Management, LLC Hulet T. Gregory, President P.O. Box 382366 Germantown TN 38183	1594	American Freight, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$227,069.40 (U) \$227,069.40 (T)	1/22/2025
6	Hernandez, Julio Howard Adelsberg Esq c/o Subin Associates 150 Broadway 22nd Floor New York NY 10038	2240	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$4,000,000.00 (U) \$4,000,000.00 (T)	1/17/2025	Hernandez, Julio c/o Subin Associates Howard Adelsberg Esq 150 Broadway 22nd Floor New York NY 10038	2242	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$4,000,000.00 (U) \$4,000,000.00 (T)	1/17/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
7	HYG Financial Services, Inc. Attn: La Neice Brown 800 Walnut Street MAC F0006-052 Des Moines IA 50309	383	Franchise Group, Inc.	\$72,090.00 (S) \$0.00 (A) \$0.00 (P) \$36,640.37 (U) \$108,730.37 (T)	12/6/2024	HYG Financial Services, Inc. 800 Walnut Street MAC F0006-052 Des Moines IA 50309	431	Franchise Group, Inc.	\$72,090.00 (S) \$0.00 (A) \$0.00 (P) \$36,640.37 (U) \$108,730.37 (T)	12/11/2024
8	Jenkins, Shannon Available upon request	950	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,500.00 (U) \$1,500.00 (T)	1/17/2025	Jenkins, Shannon Available upon request	2354	American Freight Outlet Stores, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,500.00 (U) \$1,500.00 (T)	1/31/2025
9	John Squared Capital LLC 5 Tennis Terr Sparta NJ 07871	2042	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) unliquidated (U) unliquidated (T)	1/23/2025	John Squared Capital LLC 5 Tennis Terr Sparta NJ 07871	1932	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) unliquidated (U) unliquidated (T)	1/23/2025
10	Mahr, Kriston David Available upon request	2291	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$741.00 (U) \$741.00 (T)	1/28/2025	Mahr, Kriston David Available upon request	468	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$741.00 (U) \$741.00 (T)	12/15/2024
11	Marler, Faith Silver Available upon request	1012	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,350.00 (U) \$1,350.00 (T)	1/19/2025	Marler, Faith Silver Available upon request	1014	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,350.00 (U) \$1,350.00 (T)	1/19/2025
12	Phillips, Jackie Available upon request	1801	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$540.00 (U) \$540.00 (T)	1/23/2025	Phillips, Jackie Available upon request	2102	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$540.00 (U) \$540.00 (T)	1/23/2025
13	Pleiades Partners, LLC 245 Meriwether Circle Suite 452 Alta WY 83414	2032	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,600,000.00 (U) \$1,600,000.00 (T)	1/23/2025	Pleiades Partners, LLC 245 Meriwether Circle Alta WY 83414	2050	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,600,000.00 (U) \$1,600,000.00 (T)	1/23/2025

**CLAIMS TO BE DISALLOWED AND EXPUNGED**

**REMAINING CLAIMS**

Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Date Filed
14 SMECO PO Box 1937 Hughesville MD 20637	188	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$594.64 (U) \$594.64 (T)	11/22/2024	SMECO PO Box 1937 Hughesville MD 20637	952	Franchise Group, Inc.	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$594.64 (U) \$594.64 (T)	1/17/2025
15 WLM-CB LLC, a California Limited Liability Company Douglas D. Alani, Attorney for WLM-CB LLC 419 Old Newport Blvd. Suite C Newport Beach CA 92663	1146	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$302,090.88 (U) \$302,090.88 (T)	1/21/2025	WLM-CB LLC Douglas D. Alani 419 Old Newport Blvd Suite C Newport Beach CA 92663	2159	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$302,090.88 (U) \$302,090.88 (T)	1/23/2025
16 WLM-CB LLC Douglas D. Alani, Attorney for WLM-CB LLC 419 Old Newport Blvd. Suite C Newport Beach CA 92663	1767	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$302,090.88 (U) \$302,090.88 (T)	1/23/2025	WLM-CB LLC Douglas D. Alani 419 Old Newport Blvd Suite C Newport Beach CA 92663	2159	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$302,090.88 (U) \$302,090.88 (T)	1/23/2025
17 WLM-CB LLC Attn: Douglas D. Alani 419 Old Newport Blvd Suite C Newport Beach CA 92663	2256	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$302,090.88 (U) \$302,090.88 (T)	1/27/2025	WLM-CB LLC Douglas D. Alani 419 Old Newport Blvd Suite C Newport Beach CA 92663	2159	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$302,090.88 (U) \$302,090.88 (T)	1/23/2025
18 WLM-CB LLC Douglas D. Alani 419 Old Newport Blvd. Suite C Newport Beach CA 92663	2280	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$302,090.88 (U) \$302,090.88 (T)	1/28/2025	WLM-CB LLC Douglas D. Alani 419 Old Newport Blvd Suite C Newport Beach CA 92663	2159	Vitamin Shoppe Industries LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$302,090.88 (U) \$302,090.88 (T)	1/23/2025
<b>Total</b>			<b>\$7,224,159.93</b>					<b>\$7,224,159.93</b>	